



SAVEST
FINANCIAL

Privacy Policy

November 2022

Preserving the confidentiality of all your personal financial information is important to us at Savest Financial Services Limited (“Savest Financial”). This document is intended to keep you informed about our practices regarding the collection, use, and disclosure of information that you may provide to us when using our services. We encourage you to read the whole document before using any of our services.

This privacy policy is applicable to Savest Financial along with its affiliates, subsidiaries, APPs, and technology platforms it manages.

Information that We Collect.

Savest Financial may collect your personal information such as name, phone number, email address, date of birth, internet log data, and other nonpublic information when you visit our website or subscribe to any of our services. Savest Financial may also collect information about your browsing activity, your computer’s Internet Protocol (IP) address, data reviewed, and other statistical information.

How we Use and Share Information

We collect your personal information strictly to facilitate the delivery of investment advisory services to you. Savest will not share, rent, trade, or disclose your personal information with anyone, except as described in this privacy policy or as required by law.

We also use Personal Information to provide our services, including to maintain and improve our platform and services to you, and to inform you about our products and services.

Third-Parties

We may share your personal information collected with third-party service providers to facilitate the delivery of investment advisory services. These third-party service providers can only use your personal information to fulfill the specific task assigned to them on your behalf according to the range of services requested by you. They are prohibited from using the information for any other purpose or sharing it with any unauthorized person(s).

Savest may share information with third parties and other entities under the following circumstances:

- To facilitate account creation and process transactions authorized by you
- Based on your directive and explicit authorization
- As requested by regulators and law enforcement agencies with jurisdiction that covers Savest Financial.
- We assist in the delivery of investment advisory services through third parties.
- To help us analyze information that may help to improve our operations, processes, and the quality of products related to our investment advisory services.

Browser Cookies

Cookies are a small block of data created by the web browser using the information provided by you, and stored on your computer or device. Cookies help websites to remember certain personal information and preferences. Our website uses cookies to improve your experience and the quality of our service to you.

While you have the right to accept or reject these cookies, rejecting them may limit the range of services and functionalities that you may access on our website.

How We Secure Your Information

Savest Financial has instituted internal policies and procedures to ensure the safeguarding of your personal information. We will take every reasonable precaution to ensure that your personal information is protected from unauthorized access, theft, disclosure, or destruction.

Our employees only have access to your personal information on a need-to-know basis as required to carry out specific transactions authorized by you. We implement a firm-wide policy to safeguard any personal information stored in our systems. These safeguards although not restricted to these, include physical access restriction, email encryption, password protection, electronic security procedures, document pulverization, and shredding.

In spite of these, you must understand that no internet security is infallible and immune to compromise. You have a responsibility to observe security measures when working on our website, limit the type of information you share, and protect your password and login ID.

Links to Other Websites

Hyperlinks may be provided on this website for ease of access only and Savest Financial makes no guarantee regarding their accuracy, timeliness, relevance, suitability, or completeness, and accepts no responsibility for their content. Our privacy policy does not apply to those other websites. We advise that you carefully read their privacy policies before accessing the contents of their websites or using their services.

Changes to This Privacy Policy

We reserve the right to update our website from time to time. These changes become effective immediately after they are posted on our website. We will notify you as soon as there is an update and the changes have been posted on our website.

By accessing our Website you are agreeing to the terms of our Privacy Policy.

Inquiries

For additional information, contact us at info@savest-financial.com